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Tina N. Moss (TM-7907)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	X	
	:	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	(Jointly Administered)
Debtors.	:	
	:	
	X	

**VERIFIED STATEMENT OF PRYOR CASHMAN LLP PURSUANT TO
FED. R. BANKR. P. 2019(a)**

Pryor Cashman LLP (“Counsel”) hereby submits this verified statement (“Verified Statement”) pursuant to Fed. R. Bankr. P. 2019(a), and avers as follows:

1. Counsel has appeared in these cases on behalf of the entities listed on Exhibit A hereto (the “Entities”) with respect to certain claims held against and/or interests in the Debtors arising out of applicable agreements, law or equity pursuant to their relationship with the Debtors.

2. Each of the Entities separately requested that Counsel represent them in connection with the aforementioned claims and/or interests.

3. The undersigned hereby verifies under oath that this Verified Statement is true and accurate, to the best of the undersigned's knowledge and belief. Counsel reserves the right to revise and supplement this statement.

4. Upon information and belief, Counsel does not currently possess and has not possessed in the past any claims against or interests in any Debtor.

Dated: June 23, 2011
New York, New York

Respectfully Submitted,

By: /s/ Tina N. Moss
Tina N. Moss
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EXHIBIT A

1. HSBC Bank USA, National Association
Corporate Trust & Loan Agency
452 Fifth Avenue
New York, New York 10018
2. SPCP Group, LLC
2 Greenwich Plaza, 1st Floor
Greenwich, CT 06830
3. APS Bank LTD
APS House
20 St. Anne Square
Floriana FRN 9020, Malta, Europe
4. Bank of Valletta p.l.c.
Financial Markets and Investments Division
BOV Centre
Cannon Road
Santa Venera SVR 9030, Malta, Europe